



仲量聯行

Jones Lang LaSalle Corporate Appraisal and Advisory Limited
7/F One Taikoo Place
979 King's Road Hong Kong
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License No : C-030171

To: The Board of Directors
Mediwelcome Healthcare Management & Technology Inc. (the "Company")
2408, 24/F., World-Wide House,
19 Des Voeux Road Central,
Central, Hong Kong.

8 May 2026

Dear Sirs/Madams,

We refer to the circular of the Company dated 8 May 2026 (the "Circular") in connection with (1) MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 100% ISSUED SHARE CAPITAL OF MEDIAI TECHNOLOGY DEVELOPMENT LIMITED; (2) PLACING OF NEW SHARES UNDER SPECIFIC MANDATE; AND (3) NOTICE OF EGM. Unless otherwise defined, capitalised terms used in this letter shall have the same meanings as those defined in the Circular.

We hereby give, and confirm that we have not withdrawn,

- (i) our written consent to the issue of the Circular by the Company, with the inclusion therein of our letter and report and all references to statements in our name and our name as set out in the Circular, in the form and context in which they are included, and
- (ii) our consent to a statement of the aforesaid in the Circular.

We also confirm that, as at the Latest Practicable Date,

- (i) we had no direct or indirect shareholdings in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group; and
- (ii) we had no interests, direct or indirect, in any assets which had been, since 31 December 2025, being the date to which the latest published audited consolidated financial statements of the Company were made up, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We also consent to a copy of this letter and our letter and report being made available for public inspection as described in Appendix V to the Circular.



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Yours faithfully,

For and on behalf of

Jones Lang LaSalle
Corporate Appraisal and Advisory Limited

A handwritten signature in black ink, appearing to be "Simon M. K. Chan", is written over a horizontal line. The signature is stylized and cursive.

Name: Simon M. K. Chan

Title: Executive Director